POLAND
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- 10.3% Total GDP contribution
- 330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

POLAND 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

- 4.7% OF TOTAL ECONOMY
  Total T&T GDP = PLN106.5BN (USD27.6BN)
  2019 Travel & Tourism GDP growth vs +4.0% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

- 811.8 JOBS (000’s)
  (5.0% of total employment)

INTERNATIONAL VISITOR IMPACT

- PLN55.3BN
  in visitor spend (4.4% of total exports)
  (USD14.3BN)

INBOUND ARRIVALS

- 1. GERMANY 25%
- 2. UNITED KINGDOM 8%
- 3. UKRAINE 6%
- 4. UNITED STATES 5%
- 5. ITALY 4%
- REST OF WORLD 52%

OUTBOUND DEPARTURES

- 1. UNITED KINGDOM 11%
- 2. ITALY 8%
- 3. UKRAINE 7%
- 4. GERMANY 6%
- 5. SPAIN 5%
- REST OF WORLD 63%

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 66%
- BUSINESS SPENDING 34%
- DOMESTIC SPENDING 31%
- INTERNATIONAL SPENDING 69%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020