**NEPAL**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)
- **6.7% OF TOTAL ECONOMY**
  - Travel & Tourism grew significantly more at 3.5%
- **+7.5%** vs +9.1% real economy GDP growth
- **1,034.0 JOBS (000's)**
  - 1 in 4 net new jobs were created by Travel & Tourism over the last five years
- Global GDP impact by sector (2018 data), Share of total economy GDP:
  - Mining: 0%
  - Automotive: 0%
  - Agriculture: 0%
  - Travel & Tourism: 14%
  - Retail: 14%
  - Financial Services: 14%

**NEPAL 2019 KEY DATA**

- **CONTRIBUTION OF TRAVEL & TOURISM TO GDP**
  - 6.7% of total economy
  - Total T&T GDP = NPR231.0BN (USD2,051.4MN)
- **CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**
  - 1,034.0 JOBS (000's)
  - (6.9% of total employment)
- **INTERNATIONAL VISITOR IMPACT**
  - NPR93.9 BN in visitor spend (30.8% of total exports)
  - (USD833.8MN)

**INBOUND ARRIVALS**

- 1. INDIA 17%
- 2. CHINA 13%
- 3. UNITED STATES 8%
- 4. SRI LANKA 6%
- 5. UNITED KINGDOM 6%
- REST OF WORLD 51%

**OUTBOUND DEPARTURES**

- 1. INDIA 27%
- 2. THAILAND 8%
- 3. JAPAN 6%
- 4. CHINA 6%
- 5. MALAYSIA 5%
- REST OF WORLD 48%

**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING: 86%
- BUSINESS SPENDING: 14%
- DOMESTIC SPENDING: 55%
- INTERNATIONAL SPENDING: 45%

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1All values are in constant 2019 prices & exchange rates
As reported in March 2020