**NEPAL**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **1,034.0** JOBS (000's) (6.9% of total employment)
- **330 MN** Jobs globally (1 in 10 jobs)
- **6.7%** OF TOTAL ECONOMY
- **+7.5%** vs **+9.1%** real economy GDP growth

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

Total T&T GDP = NPR231.0BN (USD2,051.4MN)

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

1 in 4 net new jobs were created by Travel & Tourism over the last five years

**INTERNATIONAL VISITOR IMPACT**

2019 Travel & Tourism GDP growth (6.9% of total employment)

Global GDP impact by sector (2018 data). Share of total economy GDP

- **Mining**
- **Automotive**
- **Agriculture**
- **Travel & Tourism**
- **Retail**
- **Financial Services**

Note: Data are average shares over the 2016-2018 period

Source: Oxford Economics, national sources and UNWTO

**NEPAL 2019 KEY DATA**

- **6.7%** OF TOTAL ECONOMY
- **+7.5%**

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

6.7% of total employment

**CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**

1,034.0 JOBS (000's)

**INTERNATIONAL VISITOR IMPACT**

NPR93.9 BN in visitor spend (30.8% of total exports)

(USD833.8MN)

**INBOUND ARRIVALS**

- 1. INDIA 17%
- 2. CHINA 13%
- 3. UNITED STATES 8%
- 4. SRI LANKA 6%
- 5. UNITED KINGDOM 6%
- REST OF WORLD 51%

**OUTBOUND DEPARTURES**

- 1. INDIA 27%
- 2. THAILAND 8%
- 3. JAPAN 6%
- 4. CHINA 6%
- 5. MALAYSIA 5%
- REST OF WORLD 48%

Note: Data are average shares over the 2016-2018 period

Source: Oxford Economics, national sources and UNWTO

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING** 86%
- **BUSINESS SPENDING** 14%
- **DOMESTIC SPENDING** 55%
- **INTERNATIONAL SPENDING** 45%

1All values are in constant 2019 prices & exchange rates

As reported in March 2020