### NEPAL 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

- **1 in 4 net new jobs** were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP:

- **Mining**
- **Automotive**
- **Agriculture**
- Travel & Tourism
- Retail
- Financial Services

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>15%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>30%</td>
</tr>
</tbody>
</table>

All values are in constant 2019 prices & exchange rates
As reported in March 2020

### NEPAL 2019 KEY DATA

- **6.7% OF TOTAL ECONOMY**
  - Total T&T GDP = NPR231.0BN (USD2,051.4MN)

  - 2019 Travel & Tourism GDP growth
    - vs +9.1% real economy GDP growth

- **1,034.0 JOBS (000's)**
  - (6.9% of total employment)

- **NPR93.9 BN**
  - in visitor spend (30.8% of total exports)
    - (USD833.8MN)

### INBOUND ARRIVALS

1. **INDIA 17%**
2. **CHINA 13%**
3. **UNITED STATES 8%**
4. **SRI LANKA 6%**
5. **UNITED KINGDOM 6%**
6. **REST OF WORLD 51%**

### OUTBOUND DEPARTURES

1. **INDIA 27%**
2. **THAILAND 8%**
3. **JAPAN 6%**
4. **CHINA 6%**
5. **MALAYSIA 5%**
6. **REST OF WORLD 48%**

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

### SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING** 86%
- **BUSINESS SPENDING** 14%
- **DOMESTIC SPENDING** 55%
- **INTERNATIONAL SPENDING** 45%