**NEPAL**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- In 2019, Travel & Tourism contributed 10.3% to the global GDP.

- **330 MN** Jobs globally (1 in 10 jobs)
- Travel & Tourism sector employs 330 million people globally, which is 1 in 10 jobs.

**Contribution of Travel & Tourism to GDP**

<table>
<thead>
<tr>
<th>Industry</th>
<th>2019 Share</th>
<th>2016-2018 Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0.2%</td>
<td>0.2%</td>
</tr>
<tr>
<td>Automotive</td>
<td>0.7%</td>
<td>0.7%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>3.5%</td>
<td>3.5%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>10.3%</td>
<td>10.3%</td>
</tr>
<tr>
<td>Retail</td>
<td>7.7%</td>
<td>7.7%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>6.7%</td>
<td>6.7%</td>
</tr>
</tbody>
</table>

**Contribution of Travel & Tourism to Employment**

- **1,034.0 JOBS (000's)** (6.9% of total employment)
- In 2019, Travel & Tourism sector created 1,034,000 jobs, which is 6.9% of total employment globally.

**INTERNATIONAL VISITOR IMPACT**

- **NPR93.9 BN** in visitor spend (30.8% of total exports)
  - Total Tourism & Travel GDP = NPR231.0BN (USD2,051.4MN)
- In 2019, Travel & Tourism contributed NPR93.9 billion in visitor spend, which is 30.8% of total exports.

**INBOUND ARRIVALS**

- **1. INDIA 17%**
- **2. CHINA 13%**
- **3. UNITED STATES 8%**
- **4. SRI LANKA 6%**
- **5. UNITED KINGDOM 6%**
- **REST OF WORLD 51%**

**OUTBOUND DEPARTURES**

- **1. INDIA 27%**
- **2. THAILAND 8%**
- **3. JAPAN 6%**
- **4. CHINA 6%**
- **5. MALAYSIA 5%**
- **REST OF WORLD 48%**

**SECTOR CHARACTERISTICS (2019)**

- **LEISURE SPENDING**: 86%
- **BUSINESS SPENDING**: 14%
- **DOMESTIC SPENDING**: 55%
- **INTERNATIONAL SPENDING**: 45%

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1 All values are in constant 2019 prices & exchange rates
   As reported in March 2020