**NEPAL 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

**GLOBAL DATA 2019**

- **10.3%** Total GDP contribution
- **330 Mn** Jobs globally (1 in 10 jobs)

**CONTRIBUTION OF TRAVEL & TOURISM TO GDP**

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

**NEPAL 2019 KEY DATA**

- **6.7%** of total economy

  Total T&T GDP = NPR231.0BN (USD2,051.4MN)

- **+7.5%** vs +9.1% real economy GDP growth

- **1,034.0** Jobs (000’s) (6.9% of total employment)

- **NPR93.9 BN** in visitor spend (30.8% of total exports) (USD833.8MN)

**SECTOR CHARACTERISTICS (2019)**

- **86%** LEISURE SPENDING
- **14%** BUSINESS SPENDING
- **55%** DOMESTIC SPENDING
- **45%** INTERNATIONAL SPENDING

**INBOUND ARRIVALS**

- 1. INDIA 17%
- 2. CHINA 13%
- 3. UNITED STATES 8%
- 4. SRI LANKA 6%
- 5. UNITED KINGDOM 6%
- REST OF WORLD 51%

**OUTBOUND DEPARTURES**

- 1. INDIA 27%
- 2. THAILAND 8%
- 3. JAPAN 6%
- 4. CHINA 6%
- 5. MALAYSIA 5%
- REST OF WORLD 48%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020