**MOZAMBIQUE**

2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

### Global Data 2019

- **10.3%** Total GDP contribution
- **330 MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

### Mozambique 2019 Key Data

- **6.6% of total economy**
  - Total T&T GDP = MZN59.7BN (USD954.1MN)
- **-6.5%**
  - 2019 Travel & Tourism GDP growth vs +2.2% real economy GDP growth

- **667.6 Jobs (000's)**
  - (6.7% of total employment)

- **MZN15.3BN**
  - in visitor spend (4.6% of total exports)
  - (USD244.9MN)

### Inbound Arrivals

- **1. SOUTH AFRICA 65%**
- **2. ZIMBABWE 7%**
- **3. UNITED STATES 2%**
- **4. PORTUGAL 2%**
- **5. UNITED KINGDOM 2%**
- **REST OF WORLD 22%**

### Outbound Departures

- **1. SOUTH AFRICA 71%**
- **2. MALAWI 14%**
- **3. ZIMBABWE 9%**
- **4. ESWATINI 2%**
- **5. TANZANIA 1%**
- **REST OF WORLD 3%**

**Note:** Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

### Sector Characteristics (2019)

- **Leisure Spending**: 43%
- **Business Spending**: 57%
- **Domestic Spending**: 72%
- **International Spending**: 28%

1 All values are in constant 2019 prices & exchange rates
As reported in March 2020