**MOZAMBIQUE**

### 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

#### GLOBAL DATA 2019
- **10.3%**
  - Total GDP contribution
- **330 MN**
  - Jobs globally (1 in 10 jobs)

#### CONTRIBUTION OF TRAVEL & TOURISM TO GDP
- **6.6% OF TOTAL ECONOMY**
  - Total T&T GDP = MZN59.7BN (USD954.1MN)
- **-6.5%**
  - 2019 Travel & Tourism GDP growth vs +2.2% real economy GDP growth

#### CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT
- **667.6 JOBS (000's)**
  - (6.7% of total employment)

#### INTERNATIONAL VISITOR IMPACT
- **MZN15.3 BN**
  - in visitor spend (4.6% of total exports)
  - (USD244.9MN)

### INBOUND ARRIVALS
- 1. SOUTH AFRICA 65%
- 2. ZIMBABWE 7%
- 3. UNITED STATES 2%
- 4. PORTUGAL 2%
- 5. UNITED KINGDOM 2%
- REST OF WORLD 22%

### OUTBOUND DEPARTURES
- 1. SOUTH AFRICA 71%
- 2. MALAWI 14%
- 3. ZIMBABWE 9%
- 4. ESWATINI 2%
- 5. TANZANIA 1%
- REST OF WORLD 3%

### SECTOR CHARACTERISTICS (2019)
- LEISURE SPENDING
- BUSINESS SPENDING
  - 43% 57%
- DOMESTIC SPENDING
- INTERNATIONAL SPENDING
  - 72% 28%

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1. All values are in constant 2019 prices & exchange rates
   As reported in March 2020

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Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO