MOZAMBIQUE
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

6.6% OF TOTAL ECONOMY -6.5%

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5% 1 in 4 net new jobs were created by Travel & Tourism over the last five years

2.5% 3.5% *

Global GDP impact by sector (2018 data). Share of total economy GDP

SOUTH AFRICA 65%
ZIMBABWE 7%
UNITED STATES 2%
PORTUGAL 2%
UNITED KINGDOM 2%
REST OF WORLD 22%

SOUTH AFRICA 71%
MALAWI 14%
ZIMBABWE 9%
ESWATINI 2%
TANZANIA 1%
REST OF WORLD 3%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

MOZAMBIQUE 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

6.6% OF TOTAL ECONOMY
Total T&T GDP = MZN59.7BN (USD954.1MN)

-6.5%
2019 Travel & Tourism GDP growth vs +2.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

667.6 JOBS (000's)
(6.7% of total employment)

INTERNATIONAL VISITOR IMPACT

MZN15.3 BN
in visitor spend (4.6% of total exports) (USD244.9MN)

INBOUND ARRIVALS

OUTBOUND DEPARTURES

SECTOR CHARACTERISTICS (2019)

Leisure Spending 43%
Business Spending 57%
Domestic Spending 72%
International Spending 28%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020