Global GDP impact by sector (2018 data). Share of total economy GDP

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

Global GDP growth vs +2.2% real economy GDP growth

Global Data 2019

<table>
<thead>
<tr>
<th>Sector</th>
<th>GDP Contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10.3%</td>
</tr>
<tr>
<td>Automotive</td>
<td>6.5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>2.5%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>3.5%</td>
</tr>
<tr>
<td>Retail</td>
<td>2.2%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>1%</td>
</tr>
<tr>
<td>Rest of World</td>
<td>22%</td>
</tr>
</tbody>
</table>

1 in 4 net new jobs were created by Travel & Tourism over the last five years

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

 Mozambique 2019 Key Data

Contribution of Travel & Tourism to GDP

6.6% of total economy

Total T&T GDP = MZN59.7BN (USD954.1MN)

Contribution of Travel & Tourism to Employment

667.6 JOBS (000's)

(6.7% of total employment)

International Visitor Impact

MZN15.3BN

in visitor spend (4.6% of total exports)

(USD244.9MN)

Inbound Arrivals

- 1. South Africa 65%
- 2. Zimbabwe 7%
- 3. United States 2%
- 4. Portugal 2%
- 5. United Kingdom 2%
- Rest of World 22%

Outbound Departures

- 1. South Africa 71%
- 2. Malawi 14%
- 3. Zimbabwe 9%
- 4. Eswatini 2%
- 5. Tanzania 1%
- Rest of World 3%

Note: Data are average shares over the 2016-2018 period

Source: Oxford Economics, national sources and UNWTO

Sector Characteristics (2019)

- Leisure Spending 43%
- Business Spending 57%
- Domestic Spending 72%
- International Spending 28%

International Visitor Impact

MZN15.3BN in visitor spend (4.6% of total exports) (USD244.9MN)

1All values are in constant 2019 prices & exchange rates

As reported in March 2020