MOZAMBIQUE
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- **10.3%**: Total GDP contribution
- **6.6%**: Of total economy - 6.5% vs +2.2% real economy GDP growth
- **667.6**: JOBS (000's) - 3.5% (6.7% of total employment)
- **MZN15.3BN**: in visitor spend (4.6% of total exports)

MOZAMBIQUE 2019 KEY DATA

- **INBOUND ARRIVALS**
  - 1. SOUTH AFRICA: 65%
  - 2. ZIMBABWE: 7%
  - 3. UNITED STATES: 2%
  - 4. PORTUGAL: 2%
  - 5. UNITED KINGDOM: 2%
  - REST OF WORLD: 22%

- **OUTBOUND DEPARTURES**
  - 1. SOUTH AFRICA: 71%
  - 2. MALAWI: 14%
  - 3. ZIMBABWE: 9%
  - 4. ESWATINI: 2%
  - 5. TANZANIA: 1%
  - REST OF WORLD: 3%

SECTOR CHARACTERISTICS (2019)

- **LEISURE SPENDING**: 43%
- **BUSINESS SPENDING**: 57%
- **DOMESTIC SPENDING**: 72%
- **INTERNATIONAL SPENDING**: 28%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

All values are in constant 2019 prices & exchange rates
As reported in March 2020