

# MONGOLIA

## 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS<sup>1</sup>

### GLOBAL DATA 2019



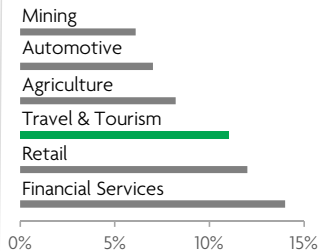
While the global economy grew by 2.5%,  
**Travel & Tourism grew significantly more at 3.5%**



**1 in 4 net new jobs** were created by Travel & Tourism over the last five years



**Global GDP impact by sector (2018 data).** Share of total economy GDP



### MONGOLIA 2019 KEY DATA



CONTRIBUTION OF TRAVEL & TOURISM TO GDP

**7.2% OF TOTAL ECONOMY**

Total T&T GDP = MNT2,624.9BN (USD989.2MN)

**+11.9%**

2019 Travel & Tourism GDP growth vs **+5.6%** real economy GDP growth



CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

**88.7** JOBS (000's)

(7.6% of total employment)

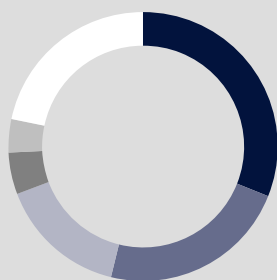


INTERNATIONAL VISITOR IMPACT

**MNT1,606.8<sub>BN</sub>**

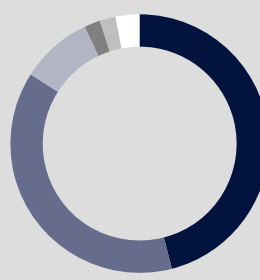
in visitor spend (**6.8%** of total exports) (USD605.5MN)

### INBOUND ARRIVALS



- 1. CHINA **31%**
- 2. RUSSIAN FEDERATION **23%**
- 3. SOUTH KOREA **15%**
- 4. JAPAN **5%**
- 5. UNITED STATES **4%**
- REST OF WORLD **22%**

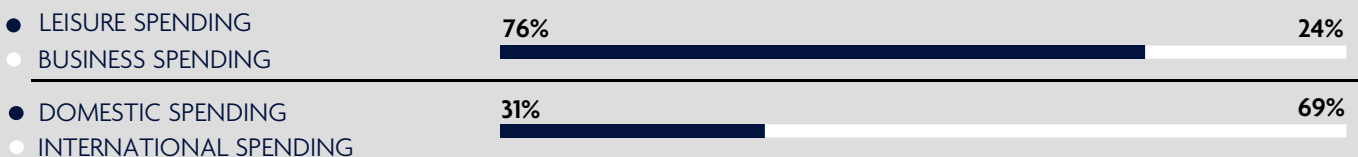
### OUTBOUND DEPARTURES



- 1. CHINA **46%**
- 2. RUSSIAN FEDERATION **38%**
- 3. SOUTH KOREA **9%**
- 4. JAPAN **2%**
- 5. KAZAKHSTAN **2%**
- REST OF WORLD **3%**

Note: Data are average shares over the 2016-2018 period  
Source: Oxford Economics, national sources and UNWTO

### SECTOR CHARACTERISTICS (2019)



<sup>1</sup>All values are in constant 2019 prices & exchange rates  
As reported in March 2020