**MONGOLIA**

**2020 ANNUAL RESEARCH: KEY HIGHLIGHTS**

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**GLOBAL DATA 2019**

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP:

- Mining
- Automotive
- Agriculture
- Travel & Tourism
- Retail
- Financial Services

- 10.3% Total GDP contribution
- 330,000 Jobs globally (1 in 10 jobs)

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**MONGOLIA 2019 KEY DATA**

- **CONTRIBUTION OF TRAVEL & TOURISM TO GDP**
  - 7.2% of total economy
  - Total T&T GDP = MNT2,624.9BN (USD989.2MN)
  - +11.9% vs +5.6% real economy GDP growth

- **CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT**
  - 88,700 Jobs (000's)
  - (7.6% of total employment)

- **INTERNATIONAL VISITOR IMPACT**
  - MNT1,606.8BN in visitor spend (6.8% of total exports)
  - (USD605.5MN)

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**INBOUND ARRIVALS**

- 1. CHINA 31%
- 2. RUSSIAN FEDERATION 23%
- 3. SOUTH KOREA 15%
- 4. JAPAN 5%
- 5. UNITED STATES 4%
- REST OF WORLD 22%

**OUTBOUND DEPARTURES**

- 1. CHINA 46%
- 2. RUSSIAN FEDERATION 38%
- 3. SOUTH KOREA 9%
- 4. JAPAN 2%
- 5. KAZAKHSTAN 2%
- REST OF WORLD 3%

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**SECTOR CHARACTERISTICS (2019)**

- LEISURE SPENDING 76%
- BUSINESS SPENDING 24%
- DOMESTIC SPENDING 31%
- INTERNATIONAL SPENDING 69%

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1 All values are in constant 2019 prices & exchange rates
As reported in March 2020