MARTINIQUE
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution
330 MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

10.3% Mining
8.9% Automotive
3.5% Agriculture
3.5% Travel & Tourism
11.3% Retail
11.3% Financial Services

MARTINIQUE 2019 KEY DATA

7.8% OF TOTAL ECONOMY +5.0% Total T&T GDP = EUR721.8MN (USD804.9MN)
2019 Travel & Tourism GDP growth vs +1.3% real economy GDP growth

11.3 JOBS (000's) (8.9% of total employment)

INTERNATIONAL VISITOR IMPACT EUR357.5 MN in visitor spend (27.4% of total exports) (USD398.7MN)

INBOUND ARRIVALS

1. FRANCE 69%
2. GUADELOUPE 10%
3. UNITED STATES 3%
4. CANADA 2%
5. GERMANY 2%
REST OF WORLD 14%

OUTBOUND DEPARTURES

1. ST LUCIA 56%
2. UNITED STATES 12%
3. DOMINICA 10%
4. CANADA 7%
5. DOMINICAN REPUBLIC 4%
REST OF WORLD 11%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

87% LEISURE SPENDING
13% BUSINESS SPENDING
41% DOMESTIC SPENDING
59% INTERNATIONAL SPENDING

1All values are in constant 2019 prices & exchange rates
As reported in March 2020