IRELAND 2020 ANNUAL RESEARCH: KEY HIGHLIGHTS ¹

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

IRELAND 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

4.3% OF TOTAL ECONOMY

Total T&T GDP = EUR14.9BN (USD16.6BN)

+1.1%

2019 Travel & Tourism GDP growth vs +5.3% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

135.5 JOBS (000's)

(5.9% of total employment)

INTERNATIONAL VISITOR IMPACT

EUR12.6BN in visitor spend (3.0% of total exports)

(USD14.0BN)

INBOUND ARRIVALS

1. UNITED KINGDOM 46%
2. UNITED STATES 14%
3. GERMANY 6%
4. FRANCE 5%
5. SPAIN 4%
REST OF WORLD 25%

OUTBOUND DEPARTURES

1. UNITED KINGDOM 28%
2. SPAIN 21%
3. FRANCE 14%
4. UNITED STATES 5%
5. ITALY 4%
REST OF WORLD 28%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 71%
BUSINESS SPENDING 29%
DOMESTIC SPENDING 21%
INTERNATIONAL SPENDING 79%

¹All values are in constant 2019 prices & exchange rates
As reported in March 2020