HONDURAS
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>0%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>0%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>5.0%</td>
</tr>
<tr>
<td>Retail</td>
<td>0%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>0%</td>
</tr>
</tbody>
</table>

0% 5% 10% 15%

 CONTRIBUTION OF TRAVEL & TOURISM TO GDP

10.3% Total GDP contribution

330 MN Jobs globally (1 in 10 jobs)

 CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

504.0 (000's) Jobs (12.2% of total employment)

INTERNATIONAL VISITOR IMPACT

HNL19.0 BN in visitor spend (7.6% of total exports) (USD769.6 MN)

HONDURAS 2019 KEY DATA

11.7% OF TOTAL ECONOMY

Total T&T GDP = HNL72.1 BN (USD2,918.8 MN)

+1.7%

2019 Travel & Tourism GDP growth vs +2.5% real economy GDP growth

INBOUND ARRIVALS

1. UNITED STATES 35%
2. EL SALVADOR 16%
3. GUATEMALA 12%
4. NICARAGUA 10%
5. CANADA 3%
REST OF WORLD 24%

OUTBOUND DEPARTURES

1. EL SALVADOR 26%
2. NICARAGUA 26%
3. UNITED STATES 21%
4. GUATEMALA 12%
5. COSTA RICA 4%
REST OF WORLD 11%

Note: Data are average shares over the 2016-2018 period. Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING
BUSINESS SPENDING 52% 48%
DOMESTIC SPENDING 69%
INTERNATIONAL SPENDING 31%

All values are in constant 2019 prices & exchange rates
As reported in March 2020