### GUYANA
2021 Annual Research: Key Highlights

#### Global Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total GDP Contribution:</td>
<td>10.4%</td>
<td>5.5%</td>
</tr>
<tr>
<td>Total Travel &amp; Tourism Jobs:</td>
<td>334 MN</td>
<td>272 MN</td>
</tr>
</tbody>
</table>

**Total Travel & Tourism GDP change in 2020:**
-49.1% = USD -4,498 BN

Global Economy GDP change: -3.7%

**Change in Jobs in 2020:**
-61.6 MN -18.5%

#### Guyana Key Data

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>Total contribution of Travel &amp; Tourism to GDP:</td>
<td>4.3%</td>
<td>1.7%</td>
</tr>
<tr>
<td>Total T&amp;T GDP = GYD36.6BN (USD175.6MN)</td>
<td>1.7%</td>
<td>1.7%</td>
</tr>
<tr>
<td>Total T&amp;T GDP = GYD20.3BN (USD97.3MN)</td>
<td>-44.6%</td>
<td>-44.6%</td>
</tr>
</tbody>
</table>

**Change in Travel & Tourism GDP vs +37.8% real economy GDP change**

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<tbody>
<tr>
<td>Total contribution of Travel &amp; Tourism to Employment:</td>
<td>13.4</td>
<td>11.0</td>
</tr>
<tr>
<td>Jobs (000s) (4.8% of total employment)</td>
<td>11.0</td>
<td>11.0</td>
</tr>
</tbody>
</table>

**Change in jobs:**
-18.4% -2.4 (000s)

**Visitor Impact International:**
- GYD 5.8 BN
  Visitor spend
  1.4% of total exports (USD27.9MN)
- GYD 1.6 BN
  Visitor spend
  0.2% of total exports (USD7.6MN)

**Change in international visitor spend:**
-72.6% -USD 20.3 MN

**Domestic:**
- GYD 22.7 BN
  Visitor spend
  (USD 108.8MN)
- GYD 11.8 BN
  Visitor spend
  (USD 56.4MN)

**Change in domestic visitor spend:**
-48.2% -USD 52.4 MN
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Guyana Sector Characteristics

Domestic vs International Spending:

- **Domestic Spending:**
  - 2019: USD 108.8MN (80%)
  - 2020: USD 56.4MN (88%)

- **International Spending:**
  - 2019: USD 27.9MN (20%)
  - 2020: USD 7.6MN (12%)

Leisure vs Business Spending:

- **Leisure Spending:**
  - 2019: USD 114.2MN (84%)
  - 2020: USD 59.7MN (93%)

- **Business Spending:**
  - 2019: USD 22.5MN (16%)
  - 2020: USD 4.3MN (7%)

Inbound Arrivals:

- **2019:**
  1. United States 31%
  2. Cuba 23%
  3. Haiti 8%
  4. Trinidad and Tobago 7%
  5. Canada 7%
  Rest of world 23%

- **2020:**
  1. Cuba 46%
  2. Haiti 15%
  3. United States 13%
  4. Suriname 4%
  5. Canada 4%
  Rest of world 19%

Outbound Departures:

- **2019:**
  1. United States 43%
  2. Trinidad and Tobago 13%
  3. Suriname 10%
  4. Canada 9%
  5. Barbados 7%
  Rest of world 19%

- **2020:**
  1. United States 30%
  2. Trinidad and Tobago 14%
  3. Barbados 10%
  4. Suriname 10%
  5. Brazil 8%
  Rest of world 29%

1. All values are in constant 2020 prices & exchange rates. As reported in March 2021.
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known).
3. Source: Oxford Economics, national sources and UNWTO.