FRANCE
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

10.3%
Total GDP contribution

2.5%
3.5%

330 MN
Jobs globally (1 in 10 jobs)

8.5% OF TOTAL ECONOMY

GLOBAL GDP impact by sector (2018 data). Share of total economy GDP

Mining
Automotive
Agriculture
Travel & Tourism
Retail
Financial Services

0%
5%
10%
15%
+1.9%
2019 Travel & Tourism GDP growth vs +1.2% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

Total T&T GDP = EUR205.6BN (USD229.3BN)

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

2,678.1 JOBS (000's)
(9.4% of total employment)

INTERNATIONAL VISITOR IMPACT

EUR58.6BN
in visitor spend (7.7% of total exports)
(USD65.4BN)

FRANCE 2019 KEY DATA

INBOUND ARRIVALS

1. GERMANY 14%
2. UNITED KINGDOM 14%
3. BELGIUM 12%
4. ITALY 8%
5. SWITZERLAND 8%
REST OF WORLD 44%

OUTBOUND DEPARTURES

1. SPAIN 23%
2. ITALY 9%
3. UNITED KINGDOM 7%
4. PORTUGAL 4%
5. GERMANY 4%
REST OF WORLD 53%

Note: Data are average shares over the 2016-2018 period.
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

- LEISURE SPENDING 81%
- BUSINESS SPENDING 19%
- DOMESTIC SPENDING 66%
- INTERNATIONAL SPENDING 34%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020