23.5% OF TOTAL ECONOMY +1.8%

vs -1.9%

real economy GDP growth

14.6 JOBS (000’s)

ANG1,134.6MN

in visitor spend (31.3% of total exports)

1. NETHERLANDS 40%
2. UNITED STATES 15%
3. VENEZUELA 8%
4. GERMANY 5%
5. CANADA 5%
REST OF WORLD 27%

1. ARUBA 65%
2. CANADA 7%
3. ANTIGUA AND BARBUDA 7%
4. UNITED STATES 6%
5. RUSSIAN FEDERATION 3%
REST OF WORLD 12%

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

INTERNATIONAL VISITOR IMPACT

Total T&T GDP = ANG1,320.3MN (USD737.6MN)

2019 Travel & Tourism GDP growth vs -1.9% real economy GDP growth

Global GDP impact by sector (2018 data). Share of total economy GDP

Mining
Automotive
Agriculture
Travel & Tourism
Retail
Financial Services

0% 5% 10% 15%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

Global Data 2019

Jobs globally (1 in 10 jobs)

1All values are in constant 2019 prices & exchange rates
As reported in March 2020

FORMER NETHERLANDS ANTILLES 2019 KEY DATA

INBOUND ARRIVALS

OUTBOUND DEPARTURES

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING
BUSINESS SPENDING
DOMESTIC SPENDING
INTERNATIONAL SPENDING

94% 6%

14% 86%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO