### Global Data

<table>
<thead>
<tr>
<th></th>
<th>Total GDP contribution:</th>
<th>Total Travel &amp; Tourism jobs:</th>
<th>Total Travel &amp; Tourism GDP change in 2020:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2019</td>
<td>2020</td>
<td>Change in Jobs in 2020</td>
</tr>
<tr>
<td></td>
<td>10.4%</td>
<td>5.5%</td>
<td>-61.6 MN</td>
</tr>
<tr>
<td></td>
<td>USD 9,170 BN</td>
<td>USD 4,671 BN</td>
<td>-18.5%</td>
</tr>
<tr>
<td></td>
<td>-49.1%</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Global Economy GDP change:</td>
<td>-3.7%</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Eswatini Key Data

<table>
<thead>
<tr>
<th></th>
<th>2019</th>
<th>2020</th>
<th>Change in jobs</th>
<th>Change in international visitor spend</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total contribution of Travel &amp; Tourism to GDP:</td>
<td>5.5%</td>
<td>3.5%</td>
<td>-40.0%</td>
<td>-74.2%</td>
</tr>
<tr>
<td>of Total Economy</td>
<td>of Total Economy</td>
<td>Change in Travel &amp; Tourism GDP vs -6.4% real economy GDP change</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total T&amp;T GDP = SZL3,678.8MN (USD223.5MN)</td>
<td>Total T&amp;T GDP = SZL2,207.0MN (USD134.1MN)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>-49.1%</td>
<td>-4.9 (000s)</td>
<td>-USD 5.1 MN</td>
<td></td>
</tr>
<tr>
<td>Total contribution of Travel &amp; Tourism to Employment:</td>
<td>17.3</td>
<td>12.4</td>
<td>-28.3%</td>
<td></td>
</tr>
<tr>
<td>Jobs (000s) (5.9 % of total employment)</td>
<td>Jobs (000s) (4.4 % of total employment)</td>
<td>Change in domestic visitor spend:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>-49.1%</td>
<td>-4.9 (000s)</td>
<td>-USD 79.8 MN</td>
<td></td>
</tr>
<tr>
<td>Visitor Impact International:</td>
<td>SZL 114.0 MN</td>
<td>SZL 29.4 MN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Visitor spend 0.4% of total exports (USD6.9MN)</td>
<td>Visitor spend 0.1% of total exports (USD1.8MN)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Domestic:</td>
<td>SZL 3,177.8 MN</td>
<td>SZL 1,863.7 MN</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Visitor spend (USD 193.0MN)</td>
<td>Visitor spend (USD 113.2MN)</td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>
ESWATINI
2021 Annual Research: Key Highlights

Eswatini Sector Characteristics

Domestic vs International Spending:

- **2019**
  - Domestic Spending: USD 193.0MN (97%)
  - International Spending: USD 6.9MN (3%)

- **2020**
  - Domestic Spending: USD 113.2MN (98%)
  - International Spending: USD 1.8MN (2%)

Leisure vs Business Spending:

- **2019**
  - Leisure Spending: USD 34.5MN (17%)
  - Business Spending: USD 165.5MN (83%)

- **2020**
  - Leisure Spending: USD 18.7MN (16%)
  - Business Spending: USD 96.3MN (84%)

Inbound Arrivals:

- **2019**
  1. South Africa 57%
  2. Mozambique 4%
  3. United Kingdom 3%
  4. Portugal 3%
  5. Australia 0.8%
  Rest of world 31%

- **2020**
  1. South Africa 60%
  2. Mozambique 6%
  3. Portugal 3%
  4. United Kingdom 3%
  5. Australia 0.5%
  Rest of world 28%

Outbound Departures:

- **2019**
  1. South Africa 94%
  2. Zimbabwe 2%
  3. Mozambique 2%
  4. Lesotho 0.6%
  5. Botswana 0.3%
  Rest of world 1%

- **2020**
  1. South Africa 94%
  2. Zimbabwe 2%
  3. Mozambique 2%
  4. Lesotho 0.5%
  5. Dominican Republic 0.4%
  Rest of world 2%

1. All values are in constant 2020 prices & exchange rates. As reported in March 2021
2. Where the country or region has implemented job support schemes and supported jobs are still recorded as employment by national statistical authorities, job losses exclude those supported jobs (where known)
3. Source: Oxford Economics, national sources and UNWTO