ESWATINI
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

10.3% Total GDP contribution

330MN Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

- 5% Mining
- 10% Automotive
- 15% Agriculture
- 10% Travel & Tourism
- 5% Retail
- 0% Financial Services

-8.7% vs +0.2% real economy GDP growth

ESWATINI 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

5.5% OF TOTAL ECONOMY
Total T&T GDP = SZL3,532.2MN (USD243.9MN)

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

17.3 JOBS (000's)
(5.8% of total employment)

INTERNATIONAL VISITOR IMPACT

SZL166.6MN in visitor spend (0.5% of total exports) (USD11.5MN)

INBOUND ARRIVALS

1. SOUTH AFRICA 58%
2. MOZAMBIQUE 5%
3. PORTUGAL 2%
4. UNITED KINGDOM 2%
5. AUSTRALIA 0%
REST OF WORLD 33%

OUTBOUND DEPARTURES

1. SOUTH AFRICA 93%
2. ZIMBABWE 2%
3. MOZAMBIQUE 2%
4. BOTSWANA 1%
5. LESOTHO 0%
REST OF WORLD 2%

SECTOR CHARACTERISTICS (2019)

1. LEISURE SPENDING 21%
2. BUSINESS SPENDING 79%

DOMESTIC SPENDING 95%
INTERNATIONAL SPENDING 5%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020