DOMINICAN REPUBLIC
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%.

1 in 4 net new jobs were created by Travel & Tourism over the last five years.

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of Total Economy GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>10%</td>
</tr>
<tr>
<td>Automotive</td>
<td>8%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>7%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>3%</td>
</tr>
<tr>
<td>Retail</td>
<td>2%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>1%</td>
</tr>
</tbody>
</table>

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

DOMINICAN REPUBLIC 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

16.3% of total economy
Total T&T GDP = DOP729.1BN
(USD14,341.9MN)

+2.0%
2019 Travel & Tourism GDP growth vs +3.9% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

810.8 jobs (000's)
(17.3% of total employment)

INTERNATIONAL VISITOR IMPACT

DOP403.8BN
in visitor spend (37.7% of total exports)
(USD7,941.9MN)

INBOUND ARRIVALS

1. UNITED STATES 35%
2. CANADA 13%
3. GERMANY 4%
4. FRANCE 4%
5. RUSSIAN FEDERATION 3%
REST OF WORLD 41%

OUTBOUND DEPARTURES

1. UNITED STATES 46%
2. FRANCE 38%
3. COLOMBIA 2%
4. MEXICO 1%
5. PANAMA 1%
REST OF WORLD 12%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

LEISURE SPENDING 92%
BUSINESS SPENDING 8%
DOMESTIC SPENDING 27%
INTERNATIONAL SPENDING 73%

1All values are in constant 2019 prices & exchange rates
As reported in March 2020