DOMINICA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

Global GDP impact by sector (2018 data). Share of total economy GDP

<table>
<thead>
<tr>
<th>Sector</th>
<th>Share of GDP</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mining</td>
<td>0%</td>
</tr>
<tr>
<td>Automotive</td>
<td>5%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>10%</td>
</tr>
<tr>
<td>Travel &amp; Tourism</td>
<td>15%</td>
</tr>
<tr>
<td>Retail</td>
<td>15%</td>
</tr>
<tr>
<td>Financial Services</td>
<td>20%</td>
</tr>
</tbody>
</table>

10.3% Total GDP contribution

3.5% (in Visitor spend (56.4% of total exports))

330MN Jobs globally (1 in 10 jobs)

DOMINICA 2019 KEY DATA

CONTRIBUTION OF TRAVEL & TOURISM TO GDP

36.9% OF TOTAL ECONOMY
Total T&T GDP = XCD550.7MN (USD204.0MN)

+43.6% 2019 Travel & Tourism GDP growth vs +7.1% real economy GDP growth

CONTRIBUTION OF TRAVEL & TOURISM TO EMPLOYMENT

13.6 JOBS (000's) (38.7% of total employment)

INTERNATIONAL VISITOR IMPACT

XCD467.1MN in visitor spend (56.4% of total exports) (USD173.0MN)

INBOUND ARRIVALS

1. UNITED STATES 24%
2. GUATEMALA 18%
3. FRANCE 8%
4. MARTINIQUE 7%
5. UNITED KINGDOM 7%
REST OF WORLD 36%

OUTBOUND DEPARTURES

1. GUATEMALA 17%
2. UNITED STATES 15%
3. BARBADOS 14%
4. ST LUCIA 11%
5. ANTIGUA AND BARBUDA 9%
REST OF WORLD 34%

Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th>Sector</th>
<th>Leverage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Leisures Spending</td>
<td>83%</td>
</tr>
<tr>
<td>Business Spending</td>
<td>17%</td>
</tr>
<tr>
<td>Domestic Spending</td>
<td>7%</td>
</tr>
<tr>
<td>International Spending</td>
<td>93%</td>
</tr>
</tbody>
</table>

1All values are in constant 2019 prices & exchange rates
As reported in March 2020