DOMINICA
2020 ANNUAL RESEARCH: KEY HIGHLIGHTS

GLOBAL DATA 2019

- **10.3%** Total GDP contribution
- **330MN** Jobs globally (1 in 10 jobs)

While the global economy grew by 2.5%, Travel & Tourism grew significantly more at 3.5%

1 in 4 net new jobs were created by Travel & Tourism over the last five years

### Global GDP impact by sector (2018 data)

- **Mining**: 0%
- **Automotive**: 5%
- **Agriculture**: 10%
- **Travel & Tourism**: 15%
- **Retail**: 20%
- **Financial Services**: 25%

DOMINICA 2019 KEY DATA

- **36.9%** OF TOTAL ECONOMY
  - Total T&T GDP = XCD550.7MN (USD204.0MN)

- **+43.6%**
  - 2019 Travel & Tourism GDP growth vs +7.1% real economy GDP growth

- **13.6 JOBS (000’s)**
  - (38.7% of total employment)

- **XCD467.1MN**
  - in visitor spend (56.4% of total exports) (USD173.0MN)

INBOUND ARRIVALS

1. UNITED STATES 24%
2. GUADELOUPE 18%
3. FRANCE 8%
4. MARTINIQUE 7%
5. UNITED KINGDOM 7%
6. REST OF WORLD 36%

OUTBOUND DEPARTURES

1. GUADELOUPE 17%
2. UNITED STATES 15%
3. BARBADOS 14%
4. ST LUCIA 11%
5. ANTIGUA AND BARBUDA 9%
6. REST OF WORLD 34%

SECTOR CHARACTERISTICS (2019)

<table>
<thead>
<tr>
<th>Category</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEISURE SPENDING</td>
<td>83%</td>
</tr>
<tr>
<td>BUSINESS SPENDING</td>
<td>17%</td>
</tr>
<tr>
<td>DOMESTIC SPENDING</td>
<td>7%</td>
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<tr>
<td>INTERNATIONAL SPENDING</td>
<td>93%</td>
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Note: Data are average shares over the 2016-2018 period
Source: Oxford Economics, national sources and UNWTO

1All values are in constant 2019 prices & exchange rates
As reported in March 2020