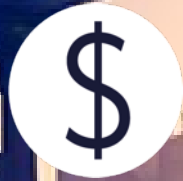


North America

Economic Impact from COVID-19



Travel & Tourism Jobs Lost in 2020:



Travel & Tourism GDP Loss in 2020:



Global Arrivals Assumptions:

Already Impacted

10.8
Million

42%

\$907
Billion USD

42%

International

76%

Domestic

33%

If no improvement

13.8
Million

54%

\$1,161
Billion USD

54%

International

79%

Domestic

46%